

Are you an Accredited Investor?

An accredited investor is an individual or a business entity that is allowed to trade securities that may not be registered with financial authorities. They are entitled to this privileged access by satisfying at least one requirement regarding their income, net worth, asset size, governance status, or professional experience.

If these criteria apply to you as an INDIVIDUAL investor, you are likely considered an Accredited Investor:

- ❖ A person in Canada who is officially approved as an adviser or dealer under securities legislation. (except in Ontario as per the rules)
- ❖ A person or couple with financial assets worth more than C\$1,000,000, excluding taxes and debts.
- ❖ A person who made over C\$200,000 in each of the last two years before taxes, or a couple whose combined income exceeded C\$300,000 in each of the last two years before taxes, and they expect to earn at least that much this year.
- ❖ An individual who, either alone or with a spouse, has net assets of at least C\$5,000,000.

Please note that these are the main categories that apply to INDIVIDUAL investors. For trusts, corporations, etc., please contact us for the full list of criteria across all categories of investors.