RICHARDSON
Wealth

Nicol Sanchez
Partners

Purpose. Direction. Alignment.

Our focus

At Nicol Sanchez Partners our focus is long-term and holistic Wealth Management for successful Canadians and their families. We believe a good financial plan is a catalyst for all other aspirations and incorporate world class investment strategies, tax minimization, long-term planning and insurance to ensure our clients maximize and protect their wealth.

What you can expect from us

Purpose

Understanding your goals, needs, risk appetite, and time horizon are key to developing a holistic wealth plan that is personalized to help you achieve your financial goals.

From family and estate, to business and retirement, we want to understand all aspects of your financial picture.

Direction

We develop a personalized plan designed to support your unique interests. Beyond investment advice, this plan integrates tax, insurance, and estate planning to ensure that all aspects of your financial needs have been addressed. We believe that holistic wealth management is critical to achieving your financial aspirations.

We implement and continuously monitor your wealth management plan. It's important to us to stay engaged and adapt when your circumstances change.

Alignment

Our practice is built to ensure our interests are aligned with yours. We invest alongside our clients, on the same terms and costs, and provide the highest level of care. Our investment strategies are selected from a wide universe of options without bias or hidden incentive.

At Nicol Sanchez Partners, we are committed to building relationships based on integrity and trust.

Trusted. Canadian. Independent.

Richardson Wealth is one of Canada's leading independent wealth management firm, entrusted with over $26.8 billion* in client assets. With offices across the country, we are home to some of Canada's most distinguished Investment Advisors.

All Richardson Wealth Advisors share a passion for professionalism and a commitment to delivering unbiased — and unparalleled — wealth management solutions. They are supported by the substantial resources of our founding companies and their respective track records of success in Canada.

We are proudly Canadian. Fiercely independent. And dedicated to earning and rewarding your trust as stewards of your wealth.

Nicol Sanchez Partners

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